

# Daily Report

## CSE Trade Summary

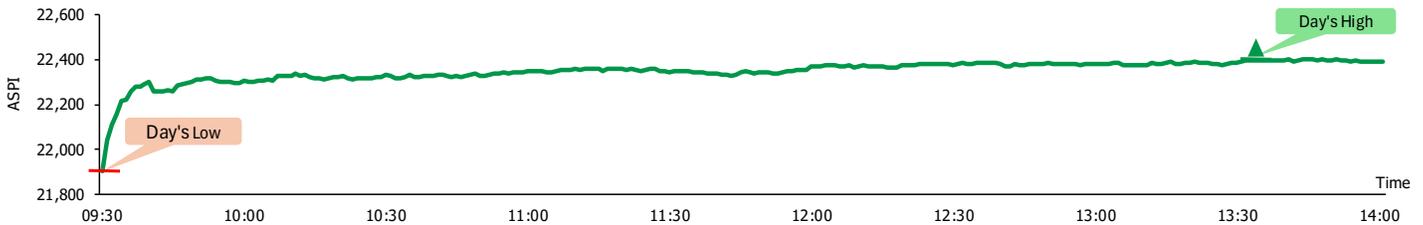
Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	22,378.5	21,904.1	474.4	2.2	(245.8)	(1.1)
S&P SL 20 Index	6,280.4	6,128.9	151.6	2.5	123.0	2.0
RSI	35.1	23.4				
Value of Turnover (LKR Mn)	4,476.4	5,807.8	(1,331.4)	(22.9)		
TRI on All Share (ASTRI)	34,153.7	33,417.8				
Foreign Purchases (LKR Mn)	48.1	91.8				
Foreign Sales (LKR Mn)	203.5	97.9				
Foreign Net Flow (LKR Mn)	(155.4)	(6.1)				
Volume of Turnover (No. in Mn)	236.2	197.7				
Market Capitalization (LKR Bn)	7,957.5	7,793.3				

Market Valuation	
PER (x)	11.1
PBV (x)	1.4
DY (%)	2.9

## Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
10-Mar-2026	21,904.14	22,403.70	499.56	21,904.14	0.00	22,378.52	474.38	2.17%



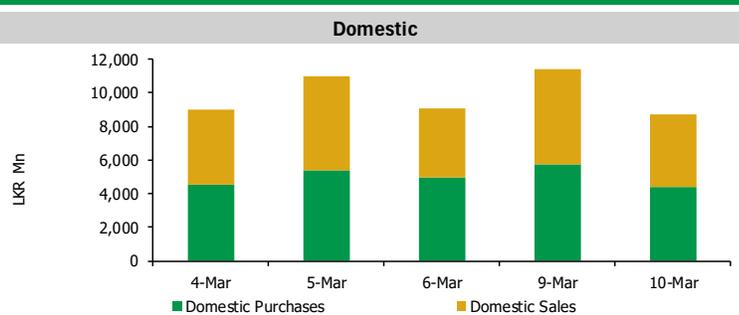
## Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)
SHL	10.6	3.4	0.5
CPRT	3,720.8	744.0	0.2
ODEL	14.5	2.5	0.2
SCAP	13.4	2.3	0.2
RGEM	169.8	19.8	0.1

Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)
SLND	1,754.8	(179.0)	(0.1)
PARA	517.8	(38.3)	(0.1)
LAMB	1,274.5	(86.8)	(0.1)
UCAR	1,600.3	(45.5)	(0.0)
REEF	3.8	(0.1)	(0.0)

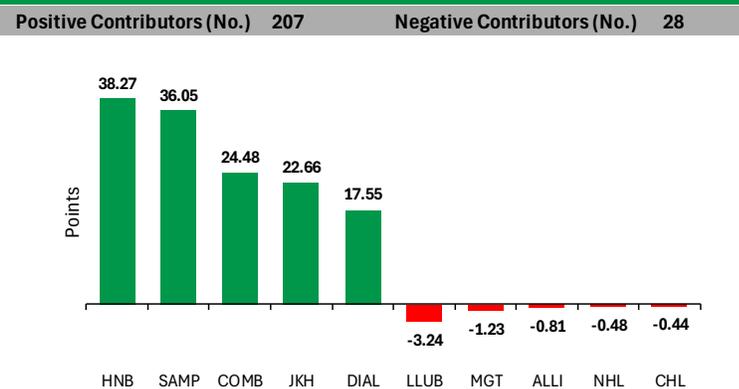
## Turnover Breakdown



## Top Crossings

Stock	Qty	Price	Turnover(LKR)
RCH	1,015,000	215.00	218,225,000
SHL	15,000,000	8.20	123,000,000
SINS	1,500,000	75.00	112,500,000
AEL	950,000	75.50	71,725,000
LMF	750,000	89.00	66,750,000

## Contributors to ASPI



# Daily Foreign Participation

## Top Net Foreign Activities (Based on Value)

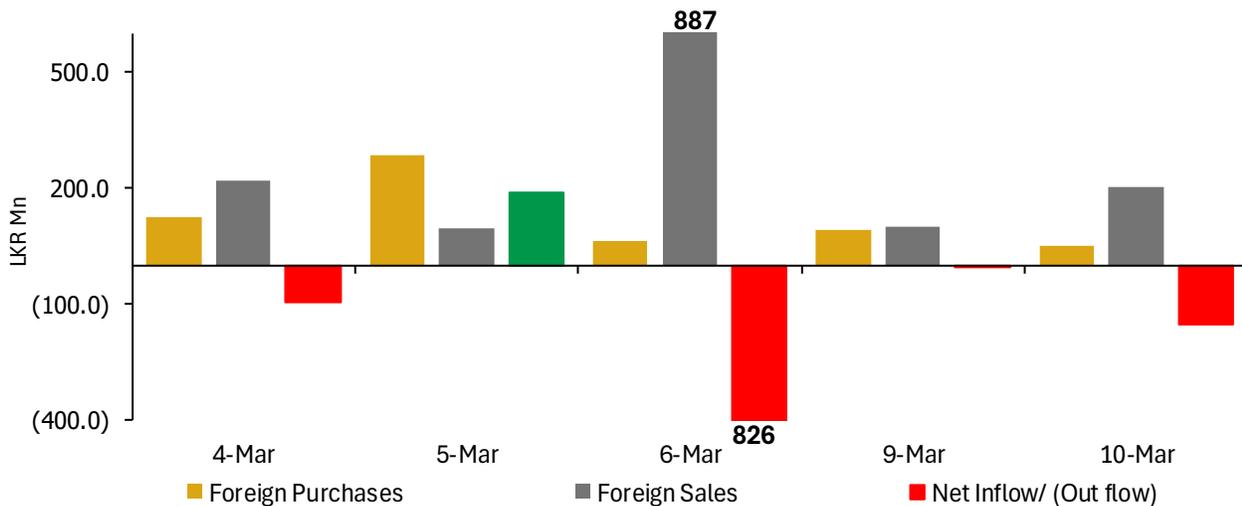
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
PKME	21.50	SHL	(134.53)
CDB	3.67	PLR	(32.47)
RICH	3.37	MGT	(9.98)
LOFC	3.28	HHL	(7.80)
BIL	1.92	TKYO(X)	(2.27)

## Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	14,328	31,426	(17,098)

\*From January 02 to March 10, 2026

## Foreign Activities During Last 5 Days



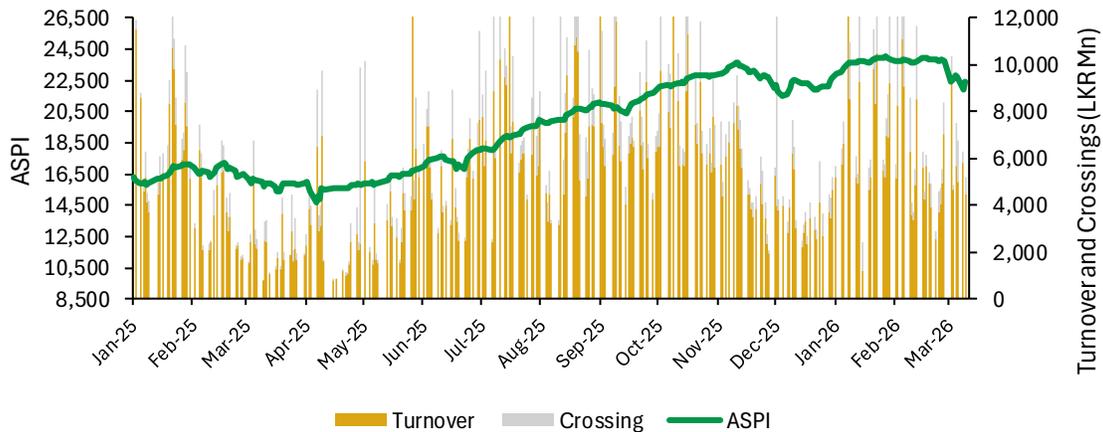
Source: CSE

## Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
<b>2025</b>			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
<b>2026</b>			
January	131,273	29,801	23%
February	106,729	29,230	27%
March*	35,213	5,784	16%

\*Upto March 10, 2026

### ASPI vs Market Turnover



Source: CSE

## Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	751,294,979.00	16.80%
Food Beverage & Tobacco	706,921,370.90	15.81%
Diversified Financials	580,808,277.20	12.99%
Insurance	559,143,551.50	12.50%
Banks	545,877,708.40	12.20%
Retailing	281,138,019.70	6.29%
Consumer Services	266,947,505.00	5.97%
Real Estate Management & Development	242,446,355.55	5.42%
Materials	204,831,887.95	4.58%
Energy	129,744,350.45	2.90%
Transportation	67,637,933.25	1.51%
Consumer Durables & Apparel	54,331,924.05	1.21%
Utilities	31,110,552.40	0.70%
Commercial & Professional Services	20,108,166.20	0.45%
Health Care Equipment & Services	12,348,444.65	0.28%
Food & Staples Retailing	6,161,819.45	0.14%
Software & Services	5,673,634.90	0.13%
Telecommunication Services	5,239,943.40	0.12%
Household & Personal Products	593,612.60	0.01%
Automobiles & Components	378,292.30	0.01%

Source: CSE